

Office Details

Location Code RSP Code
Wealth Manager Date DD MM YYYY

Account Details

Client Name
Account Reference(s) RK RK RK

Request type:

- ADD** the below bank details as additional bank details on my account.
 - I/We understand that any regular (automated) payment requests coded on the account will go to the primary bank details only.
- CHANGE** the primary bank details on my account to the below details.
 - I/We understand that any regular (automated) payment requests coded on my bank account will be paid to these new details.

Primary Bank/Building Society Account Details

Bank name Sort code 00 - 00 - 00
Account name Building Society roll no *if applicable*
Account number SWIFT *if applicable*
Currency*: GBP, EUR, USD, other – *specify* IBAN *required for Euro payments*
Additional routing instructions *if applicable* e.g. *intermediary bank details*

Authorisation

Account Owner 1

Full name *Please print*
Capacity Account Owner or state capacity in which you are acting
Signature  Date DD MM YYYY

Account Owner 2

Full name *Please print*
Capacity Account Owner or state capacity in which you are acting
Signature  Date DD MM YYYY

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Our registered office is at Ropemaker Place, 25 Ropemaker Street, London EC2Y 9LY, which is also our principal place of business.
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